

CENTRAL BANK OF LESOTHO

Invitation for Government of Lesotho Treasury Bonds



Auction Number : 36
Auction Date : 2019 September 25
Settlement Date : 2019 September 25
Bids Close : 3.00 p.m., 2019 September 24
Results at : 11.00 a.m., 2019 September 25

Bond Description	5 Year 9.25% Fixed Coupon Bond LS000A2R22M2	10 Year 11% Fixed Coupon Bond LS000A19NR06
Maturity Dates	2024 June 26	2027 Sept 13
Amount Offered	LSL 150 million	LSL 50 million
Years to Maturity	4.8 years	8.5 years
Coupon Rate	9.25%	11%
Bond Equivalent Yield	8.94%	9.69%
Coupon Payment	June & December	September & March
Issuance	Re-Opening	Re-Opening

The minimum bid amounts for competitive and non-competitive bids are LSL 100,000 and LSL 5,000 respectively. Bidders must complete the details on tender form CBL/TBR/1 available at the Central Bank of Lesotho, Maseru and submit by the deadline of bids as shown above. The Bank reserves the right to increase or reduce the amount offered for auction and accept or reject any or all applications in part or in whole. For any queries contact: (+266) 22232143/ 2223 2423 / 22232103